

Table of Fees for Services**Balanced Wealth Management, LLC (CRD# 174699)****Effective Date: December 31, 2019**

Balanced Wealth Management, LLC (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount		Frequency Fee is Charged	Services
A percentage of assets under management	Up to \$500,000	1.25%	Quarterly in advance	Portfolio management for individuals and/or small businesses
	\$500,001 to \$1,000,000	1.00%		
	\$1,000,001 to \$2,000,000	0.90%		
	\$2,000,001 to \$3,000,000	0.85%		
	Over \$3,000,000	0.65%		
A percentage of assets under management	Up to \$500,000	1.25%	Quarterly in advance	Pension Consulting Services
	\$500,001 to \$1,000,000	1.00%		
	\$1,000,001 to \$2,000,000	0.90%		
	\$2,000,001 to \$3,000,000	0.85%		
	Over \$3,000,000	0.65%		
Hourly charges	Up to \$175		Up to 50% in advance.	Financial Planning Services
Subscription fees	n/a		n/a	n/a
Fixed fees	Based on the hourly rate of \$175		Up to 50% in advance	Financial Planning Services
Commissions	n/a		n/a	n/a
Performance-based fees	n/a		n/a	n/a
Other:___	n/a		n/a	n/a
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Independent Manager Fees	Up to 1.25%		Quarterly in Advance	Portfolio management services
Robo-Advisor Fee	Up to 0.25%		Monthly or quarterly in advance	Portfolio management for individuals and/or small businesses

Please talk to the Advisor about fees and costs applicable to you

Additional fees and costs to discuss with the Advisor

Additional Fees/Costs	Yes/No	Paid To
Securities Transaction Fees *	Yes	Fidelity
Commissions	No	n/a
Custodian Fees**	Yes	Fidelity
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Fidelity

* No transaction fees will be assessed for Exchange -traded funds or domestic equity securities traded online. Other types of securities subject to fees.

** The Custodian does not charge a custody fee, but fee may include other administrative costs.